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Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
AEGEAN MARINE PETROLEUM)	Case No. 18-13374 (MEW)
NETWORK INC., <i>et al.</i> , ¹)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF FINAL DIP HEARING

PLEASE TAKE NOTICE that on November 6, 2018 (the “Petition Date”), Aegean Marine Petroleum Network, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

¹ Due to the large number of Debtors in these chapter 11 cases, for which the Debtors have been granted joint administration, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://dm.epiq11.com/aegean>. The location of Debtor Aegean Bunkering (USA) LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 52 Vanderbilt Avenue, Suite 1405, New York, New York 10017.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, in addition to their chapter 11 petitions, the Debtors filed the *Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* (the “DIP Motion”).

PLEASE TAKE FURTHER NOTICE that on November 9, 2018, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) approved the *Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 51] (the “Interim Order”) granting the relief requested in the DIP Motion on an interim basis.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) to consider entry of a final order (the “Final Order”) with respect to the relief requested in the DIP Motion will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge in the Bankruptcy, in Courtroom No. 723 at the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on **December 5, 2018, at 2:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any responses or objections to entry of the Final Order must be set forth in writing in accordance with the Court’s General Order M-399

(which can be found at www.nysb.uscourts.gov), must be filed with the Court no later than **November 28, 2018, at 5:00 p.m., prevailing Eastern Time**, and must be served pursuant to Section 7 of the Interim Order which provides that any party in interest objection to the relief sought at the hearing shall serve and file written objections, and shall serve objections upon (a) proposed counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Jonathan S. Henes, P.C. and Cristine Pirro Schwarzman, and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Marc Kieselstein, P.C., Ross M. Kwasteniet, P.C., Adam C. Paul, P.C., and W. Benjamin Winger; (b) counsel to the DIP Lenders, Milbank, 28 Liberty Street, New York, NY 10005, Attn: Lauren Doyle and Norton Rose Fulbright US LLP, 2200 Ross Avenue Suite 3600, Dallas, Texas 75201, Attn: Louis R. Strubeck and Greg Wilkes; (c) counsel to Administrative Agents, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Ana Alfonso; (d) counsel to any Committee; and (e) the U.S. Trustee, Attn: Brian Masumoto; and shall be filed with the Clerk of the United States Bankruptcy Court for the Southern District of New York, in each case, to allow actual receipt of the foregoing no later than **4:00 p.m. (prevailing Eastern Time), on November 28, 2018.**

PLEASE TAKE FURTHER NOTICE that copies of the DIP Motion and Interim Order may be obtained free of charge by visiting the website of Epiq Bankruptcy Solutions, LLC at <http://dm.epiq11.com/aegean>. The proposed form of Final Order will also be filed in advance of the Hearing and will be available at <http://dm.epiq11.com/aegean>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that *your rights may be affected.* You should read the DIP Motion carefully and discuss them with your attorney, if you have one in connection with the chapter 11 cases. (If you do not have an attorney, you may wish to consult with one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the DIP Motion, or if you want the Court to consider your views on the DIP Motion, then you or your attorney must file a response to the DIP Motion and attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the DIP Motion and may enter an order granting the relief requested in the DIP Motion.

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New York, New York
Dated: November 15, 2018

/s/ Marc Kieselstein, P.C.

Marc Kieselstein, P.C.

Jonathan S. Henes, P.C.

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